

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 7, 2008

REGISTRATION NO.: 25161

BONDS ISSUED BY: New Franklin R-I School District

AMOUNT OF ISSUE: \$850,000.00

COUNTY: of Howard

DATE OF ISSUE: January 8, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Installation of a ground source heating and cooling system for the high school; to complete other remodeling and repair improvements to the high school and other facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.750%	\$ 75,000.00	03/01/2018
3.800%	75,000.00	03/01/2019
3.850%	100,000.00	03/01/2020
3.900%	100,000.00	03/01/2021
3.950%	125,000.00	03/01/2022
4.000%	125,000.00	03/01/2023
4.100%	125,000.00	03/01/2024
4.150%	125,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$839,950.00

INTEREST RATE: 4.0978%

ASSESSED VALUATION: \$23,098,414

INDEBTEDNESS: (Including this issue) \$2,095,000

NOTICE OF ELECTION: Published one newspaper October 24 and November 4, 2007; second newspaper October 26 and November 2, 2007; third newspaper October 27 and November 3, 2007

DATE OF ELECTION: November 6, 2007

ELECTION RESULTS: Yes...316; No...92

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable